

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/68783	Date: June 27, 2025
Circular Ref. No.: 1127/2025	

To All Members,

Sub: Listing of Equity Shares of Raymond Realty Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 01, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from July 01, 2025.

For and on behalf of
National Stock Exchange of India Limited

Snehal Mariappa
Manager

Annexure
Raymond Realty Limited

Symbol	RAYMONDREL
Name of the Company	Raymond Realty Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE1SY401010
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	66573731
Distinctive number range	1650001 to 68223731
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

<p>Registered Office Address: Raymond Realty Limited c/o Raymond Limited, Jekegram, Pokhran Road No. 1, Thane West – 400606, Maharashtra Tel No.: +91 2262517000</p> <p>Contact Person – Mr. Hiren Sonawala Website: www.raymondrealty.in Email: rnl.secretarial@raymond.in</p>	<p>Address of the Registrar and Share Transfer Agent: MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 247 L.B.S Marg, Vikhroli (West), Mumbai – 400083 Tel: +91 8108116767</p> <p>Contact Person- Ms. Saili Lad Website: www.in.mpms.mufg.com Email: rnt.helpdesk@in.mpms.mufg.com</p>
--	--

The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Mumbai Bench, Court I, vide its order dated March 27, 2025 has approved the Composite Scheme of Arrangement between Raymond Limited (“Demerged Company”) and Raymond Realty Limited (“Resulting Company”) and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The scheme of arrangement inter alia provides for:

Demerger of Real Estate Business, Residential and Commercial Projects (Demerged Undertaking) of Raymond Limited (RL) and vesting the same into Raymond Realty Limited (RRL), an unlisted wholly owned subsidiary (WOS) of RL.

“01 (One) Fully Paid-Up Equity Share of the Face Value of Rs. 10/- each of Raymond Realty Limited for every 01 (One) Fully Paid-Up Equity Share of the Face Value of Rs. 10/- each held by such members in Raymond Limited”

Prior to the Scheme, the paid-up Equity Capital of Raymond Realty Limited was Rs. 16500000/- consisting of 1650000 equity shares of Face Value of Rs. 10/- each and the same was cancelled pursuant to Scheme of Demerger.

The issued, subscribed and paid-up equity capital of Raymond Realty Limited, post Arrangement is Rs. 665737310/- consisting of 66573731 equity shares of face Value of Rs. 10/- each fully paid.

- b) Appointed Date: April 01, 2025
- c) Effective date: April 30, 2025
- d) Date of Allotment: May 16, 2025